

Work Restriction Sheet

Adjuster: _____ Phone/Fax: _____

Case Manager: _____ Phone/Fax: _____

Employee Name: _____ DOB: _____ Claim #: _____ Phone: _____

Physician: _____ Phone/Fax: _____ Date: _____

1. **Current Clinical Status**

A. Working Diagnosis: _____ DOI: _____

B. Is condition felt to be work-related? ☐ Yes ☐ No ☐ Uncertain

C. In-Office Procedures: _____

D. Follow-up Recommendation: _____ Days _____ Weeks _____ Months _____ Next Appointment: _____

E. Reached MMI ☐ Yes ☐ No

2. **Tests Recommended:**

A. Type of tests: _____

B. Brief Rationale: _____

C. Follow-up after test completion: _____ Days

3. **Treatment Recommended:**

A. Type of Treatment: ☐ OT ☐ PT ☐ Surgery

B. Rationale:

Conservative Management ☐

Failure to Improve ☐

Post-Operative Routine ☐

C. Frequency _____ Duration _____

4. **Surgery Recommended:**

5. **Physical Limitations for Work Activities**

A. Off work until _____

B. Light duty from _____ to _____ (see chart)

If no light duty, then off work

Return to Full Duty _____

C. Part-time / Full activity _____ Hrs./Day

D. Employer notified ☐ Yes ☐ No

q	Lifting/Carrying- Maximum lbs.	100-75	74-50	49-35	34-20	19-11	10-0
	frequently	q	q	q	q	q	q
	occasionally	q	q	q	q	q	q
q	Movement Limitations	Bend	Twist	Squat	Kneel	Climb	Drive
	frequently (34-66%)	q	q	q	q	q	q
	occasionally (0-33%)	q	q	q	q	q	q
	not at all	q	q	q	q	q	q
q	Restricted Use of Hand/ Arm	Right q		Left q		Both q	
		Grip	Pinch	Push/Pull		Reach Above Shoulder	
	frequently (34-66%)	q	q	q		q	
	occasionally (0-33%)	q	q	q		q	
	not at all	q	q	q		q	
q	No Reaching Above Chest Level						
q	Restricted Standing/Walking _____ Hrs. per Day			q	Restricted Sitting _____Hrs. per Day		
q	No Work in a Cold Environment						
q	No Knife and No Hook						
q	Temperature Restrictions: (explain) _____						
q	Sterlization/Contamination Restrictions: (explain) _____						
q	Other _____						

M.D. Signature _____